

PROBATE CALENDAR NOTES

November 29, 2011

1:00 p.m., Department 40

UPDATED 11-28-2011, 3:00 p.m.

The following are the Probate Calendar Notes for the probate calendar set for hearing November 29, 2011, in Department 40, Commissioner Michael A. Jacques presiding. Department 40 is located at 10820 Justice Center Drive, Roseville, CA, in the Santucci Justice Center.

If a verified petition on an accounting or petition for attorney fees is recommended for approval, no appearance is required. For all other matters, appearances are required. If you have questions regarding the following calendar notes, please contact the probate research attorney at (916) 408-6119. Do not contact Department 40 directly.

IF THE CALENDAR NOTES STATE THAT A DOCUMENT IS MISSING AND YOU HAVE A FILE-ENDORSED COPY OF THAT DOCUMENT, PLEASE FAX A COURTESY COPY OF THAT DOCUMENT TO (916) 408-6275. THE COURT DOES NOT ACCEPT DIRECT FAXES FOR FILING. ANY UNFILED DOCUMENT FAXED TO THIS LINE WILL NOT BE FILED.

Updated calendar notes will ordinarily be posted on the court day prior to the calendar. Please do not call the probate research attorney regarding the status of calendar notes until after checking for any updated notes.

1. S-PR-0004836 Patterson, Sally C. - In Re the Estate of

Appearance required. Because of the nature of the relief requested, response by trustee of decedent's trust is needed or amended petition should be required.

2. S-PR-0005542 Holm, Twila Kern - In Re the Trust of

Appearance required.

3. S-PR-0005987 Behrmann, Victor O.- In Re the Estate of

Recommended for approval.

4. S-PR-0006008 Turton, Anne V. - In Re the Estate of

Amended petition alleges that decedent died intestate; previous notice and publication state that decedent died testate; new publication is required. Clarification needed: original petition included purported will, amended petition alleges intestacy; it is recommended the court consider ordering notice of amended petition to all persons named

in the will in any capacity, Prob.C. § 1202.

5. **S-PR-0006009 Douglas, Natalie D. - In Re the Trust of**
Appearance required. No procedural defects are noted
6. **S-PR-0006011 Alvey, Edward Morris - In Re the Estate of**
Recommended for approval.
7. **S-PR-0006068 States, Clarence George - In Re the Estate of**
Appearance required.
8. **S-PR-0006091 Lininger, Phillip F. - In Re the Estate of**
Recommended for approval.
9. **S-PR-0006133 Roldan, Roque C. - In Re the Estate of**
Recommended for approval.
10. **S-PR-0006158 Bieniek, Ben and Elizabeth - In Re the Trust of**
Petitioner requests this matter be dropped.
11. **S-PR-0006159 Empey, Matthew David - In Re the Estate of**
Recommended for approval.
12. **S-PR-0006302 Boroja, Joann Cecelia - In Re the Estate of**

*Probate notes are not yet available; notes may be posted as late as the afternoon of
November 28, 2011. If no notes are made available, appearance is required.*
13. **S-PR-0006328 Gehl, Ron and Anne - In Re the Trust of**
Appearance required.
14. **S-PR-0006350 Contreras, Nicholas David - In Re the Estate of**
Recommended for approval.

15. S-PR-0006351 Urbancic, Frank Joseph Jr. - In Re the Estate of

Missing notice of hearing. Missing service on Michael Urbancic and estate of Frank Urbancic Sr. Clarification needed: petition lists estate of Frank Urbancic Sr. as estate beneficiary (§ 8), but waivers of bond state that "Frank J. Urbancic 1997 Revocable Trust" is beneficiary; if the 1997 trust is the sole beneficiary of the estate of Frank Urbancic Sr.—including later-acquired estate property—please provide copy of order for final distribution. Without order for final distribution, notice to personal representative is required. Missing waiver of bond by estate of Frank Urbancic Sr.

16. S-PR-0006352 Avila Living Trust - In Re the Trust of

Appearance required.

17. S-PR-0006362 Smith, Scott Kennedy - In Re the Estate of

Missing notice as to executor Mari Jon DiBasilio; service on counsel alone is insufficient, Prob.C. § 1214. Missing notice as to The Nature Conservancy, Prob.C. §§ 13153, 1220, 13152(a)(7).

Petitioner requests this matter be continued to January 10, 2012.

18. S-PR-0006369 Clark, Anna Mae - In Re the Estate of

Recommended for approval.

19. S-PR-0006372 Arts Family - In Re the Trust of

Appearance required.

20. S-PR-0006377 Rivera, Ronald - In Re the Estate of

Appearance required. Petition seeks full IAEA powers, which cannot be granted without publication, Prob.C. § 8540(a). § 8 of petition omits information about relationship of listed persons to decedent. Petition fails to include Herbalife Family Foundation or Hunger Project as persons named in the will.